

GLOBAL INTERCONNECTION GROUP LIMITED

(Incorporated in Guernsey under the Companies (Guernsey) Law, 2008, as amended, with registered number 69150)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given pursuant to the Articles of Incorporation of **GLOBAL INTERCONNECTION GROUP LIMITED** (the "**Company**") that the Second Annual General Meeting of the Company will take place at 10.00am on Monday 20 November 2023 at First Floor, 10 Lefebvre Street, St Peter Port, Guernsey, GY1 2PE for the purpose of considering and if thought fit, passing the following resolutions:

AGENDA

Ordinary Business

- 1. Financial Statements and Reports**
THAT the adoption of the Annual Report and Financial Statements of the Company together with the reports of the Directors and Auditors therein, for the year ended 31 December 2022, be approved.
- 2. Auditors**
THAT the re-appointment of BDO LLP as Auditors to the Company to hold office until the conclusion of the next general meeting at which accounts are laid before the Company, be approved
- 3. Auditors' Remuneration**
THAT the Directors be authorised to agree the remuneration of the Auditors
- 4. Election of Director**
THAT the appointment of Mr Richard Pinnock as a Director of the Company in accordance with clause 28.2(a) of the Company's Articles be approved.
- 5. Limited pre-emption disapplication relating to exercise of Warrants**
THAT pursuant to article 7.8 of the Articles the Company may issue, sell or transfer from treasury any Ordinary Share to be issued, sold or transferred pursuant to or in connection with the exercise of Warrants by Warrant Holders or the redemption of Warrants by the Company, in each case without the application of article 7.2 of the Articles. This authority shall expire on the conclusion of the annual general meeting of the Company to be held in 2024.

By order of the Board
Admina Fund Services Limited
As Secretary

Date: 24 October 2023

Notes:

1. Capitalised terms used in this Notice (including those used in the Resolutions set out in this Notice) have, unless otherwise defined, the same meanings are set out in the Articles of Incorporation of the Company.
2. Any shareholder entitled to attend, speak and vote at the meeting is entitled to appoint one or more proxies to attend, speak and, on a poll, vote instead of him. A proxy need not be a shareholder of the Company. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by the shareholder. A shareholder entitled to more than one vote need not, if he votes, use all his votes or cast all the votes he uses in the same way. A proxy may be an individual or a body corporate who need not be a shareholder of the Company.
3. In the case of a shareholder which is a company, the instrument appointing a proxy may be executed under the shareholder's common seal (or in any other manner permitted by law and having the same effect as if executed under seal) or under the hand of a duly authorised officer, attorney or other person.
4. The Form of Proxy, together with, if appropriate, any power of attorney or other authority or a notarially certified copy of any power of attorney or other authority (if any) under which it is signed, must be deposited to the Company Secretary, Admina Fund Services Limited either by email gig@admina.gg or by post to no later than 10.00am on 16 November 2023, or not less than 48 hours before (excluding weekends and bank holidays) the time for holding any adjourned meeting, as the case may be.
5. To appoint more than one proxy to vote in relation to different shares within your holding you may photocopy the form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which in aggregate should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All Forms of Proxy must be signed and should be returned together in the same envelope.
6. Joint registered holders of shares do not have the right of voting individually in respect of such shares but shall elect one of the joint holders to represent them and to vote, whether in person or by proxy, in their name. In the absence of such election the person whose name stands first on the register of shareholders will alone be entitled to vote with respect to such shares.
7. Any corporation which is a shareholder of the Company may, by resolution of its directors or other governing body, authorise such person as it thinks fit to act as its representative at any meeting of any class of shareholders of the Company or to approve any resolution submitted in writing and the person so authorised shall be entitled to exercise on behalf of the corporation which he represents the same powers (other than to appoint a proxy) as that corporation could exercise if it were an individual shareholder of the Company.
8. To change your proxy instructions, simply submit a new proxy appointment using the method set out above. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence. Please note that the cut-off time for receipt of proxy appointments also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded.

9. Return of a completed Form of Proxy will not preclude a shareholder from attending and voting personally at the meeting. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
10. Only shareholders registered in the register of shareholders of the Company 48 hours before the time fixed for the meeting or adjourned meeting shall be entitled to attend, speak and vote at the meeting in respect of the number of shares registered in their name at that time. Changes to entries on the register after such time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
11. The quorum for a general meeting is one or more shareholders present in person or by proxy and holding 5 percent or more of the voting rights available at such meeting.
12. The majority required for the passing of a special resolution is not less than seventy five percent (75 per cent.) of the total number of votes cast in favour of the resolution.
13. If the resolutions are duly passed at the meeting (or any adjourned meeting), and other necessary formalities are completed, this will result in the proposed resolutions becoming binding on each shareholder in the Company whether or not they voted in favour of the resolutions, or voted at all.